

| | |
|--------------------------------------|---------------------------|
| Name of the Company | : ENCORE SOFTWARE LIMITED |
| Scrip Code | : 531750 |
| Name of the Scrip, Class of Security | : ENCORE, EQUITY |
| Quarter ended | : 30TH JUNE 2014 |

SHAREHOLDING PATTERN IN COMPLIANCE WITH CLAUSE 35 OF THE LISTING AGREEMENT AS ON 30TH JUNE 2014

1(a) Statement showing Shareholding Pattern

| Partly paid-up shares | No of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
|--|------------------------------|---|--|
| Held by promoter/promoter group | - | - | - |
| Held by Public | - | - | - |
| Total (D) | - | - | - |
| Outstanding convertible securities | No of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | - | - | - |
| Held by Public | - | - | - |
| Total (E) | - | - | - |
| Warrants | No of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | - | - | - |
| Held by Public | - | - | - |
| Total (F) | - | - | - |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (A+B+C)+(D+E+F) | 6,471,500 | - | 100.00 |

| Category Code | Category of shareholder | Total Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------------|------------------------|--|--|----------------------------|--|-------------------------------------|
| | | | | | As a percentage of (A+B)1 | As a percentage of (A+B+C) | Number of shares | As a percentage (IX=(VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX=(VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group[2] | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 2 | 40320 | 40320 | 0.62 | 0.62 | - | - |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | 1 | 32091 | 32091 | 0.50 | 0.50 | - | - |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(1) | 3 | 72411 | 72411 | 1.12 | 1.12 | 0.00 | - |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | - | - | - | - | - | - | - |
| (b) | Bodies Corporate | - | - | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 3 | 72,411 | 72,411 | 1.12 | 1.12 | - | 0.00 |
| (B) | Public shareholding[3] | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | - | - | - | - | - | - | - |
| (b) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (d) | Venture Capital Funds | - | - | - | - | - | - | - |
| (e) | Insurance Companies | - | - | - | - | - | - | - |
| (f) | Foreign Institutional Investors | 1 | 80,000 | 80,000 | 1.24 | 1.24 | - | - |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | - | - |
| (h) | Qualified Foreign Investor | - | - | - | - | - | - | - |
| (i) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (B)(1) | 1 | 80,000 | 80,000 | 1.24 | 1.24 | | |
| (2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 97 | 1,180,199 | 1,180,099 | 18.24 | 18.24 | | |
| (b) | Individuals - | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | 3,169 | 2,161,150 | 2,135,710 | 33.39 | 33.39 | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 77 | 2,447,860 | 2,447,860 | 37.83 | 37.83 | | |
| (c) | Qualified Foreign Investor | - | - | - | - | - | | |
| (d) | Any Other (specify) | | | | | | | |
| | NRI | 32 | 420892 | 379892 | 6.50 | 6.50 | | |
| | Clearing Member | 16 | 108988 | 108988 | 1.68 | 1.68 | | |
| | Sub-Total (B)(2) | 3,391 | 6,319,089 | 6,252,549 | 97.64 | 97.64 | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 3,392 | 6,399,089 | 6,332,549 | 98.88 | 98.88 | | |
| | TOTAL (A)+(B) | 3,395 | 6,471,500 | 6,404,960 | 100.00 | 100.00 | 0.00 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | | | | | | | |
| | | - | - | - | - | - | - | - |
| 2 | Public | | | | | | | |
| | | - | - | - | - | - | - | - |
| | Sub-Total (C) | - | - | - | - | - | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 3,395 | 6,471,500 | 6,404,960 | 100.00 | 100.00 | 0.00 | 0.00 |

(l) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1. | Vinay Deshpande | 4000 | 0.06 | 0 | 0.00 | 0.00 | - | - | - | - | - |
| 2. | Chhanda Deshpande | 36320 | 0.56 | 0 | 0.00 | 0.00 | - | - | - | - | - |
| 3. | Success Apparels Pvt Ltd | 32091 | 0.50 | 0 | 0.00 | 0.00 | - | - | - | - | - |
| | Total | 72411 | 1.12 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

(l)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.e.t total number of convertible securities of the same class | |
| 1. | M N S EXPORTS PRIVATE LIMITED | 201354 | 3.11 | - | - | - | - | - |
| 2. | ASHDIL SALES PROMOTION PVT. LTD. | 165878 | 2.56 | - | - | - | - | - |
| 3. | SHIVASARAN CONSULTING PVT LTD. | 136581 | 2.11 | - | - | - | - | - |
| 4. | ASHOK NARASIMHAN | 132000 | 2.04 | - | - | - | - | - |
| 5. | NARAYANA IYER VENKITESWARAN | 131000 | 2.02 | - | - | - | - | - |
| 6. | DIPAK KANAYALAL SHAH | 131000 | 2.02 | - | - | - | - | - |
| 7. | SNEHALATHA SINGHI | 115215 | 1.78 | - | - | - | - | - |
| 8. | GAJMUKH INVESTMENTS PVT. LTD. | 111528 | 1.72 | - | - | - | - | - |
| 9. | BHARAT SHASTRI | 100147 | 1.55 | - | - | - | - | - |
| 10. | SNEHALATHA SINGHI | 90920 | 1.40 | - | - | - | - | - |
| 11. | FRR SHARES AND SECURITIES LTD | 90480 | 1.40 | - | - | - | - | - |
| 12. | THE INDIAMAN FUND (MAURITIUS) LIMITED. | 80000 | 1.24 | - | - | - | - | - |
| 13. | BABULAL JAIN | 77416 | 1.20 | - | - | - | - | - |
| 15. | BHAGWANDAS K SAHU | 73000 | 1.13 | - | - | - | - | - |
| 16. | HITESH KUVELKAR | 72308 | 1.12 | - | - | - | - | - |
| 17. | ABHA MEENA | 69167 | 1.07 | - | - | - | - | - |
| 18. | THOMAS KAILATH | 68720 | 1.06 | - | - | - | - | - |
| 19. | ASHA KAILASH BIYANI | 67850 | 1.05 | - | - | - | - | - |
| | Total | 1,914,564 | 29.58 | - | - | - | - | - |

(I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.e.t total number of convertible securities of the same class | |
| | NIL | NIL | NIL | - | - | - | - | - |
| | Total | - | - | - | - | - | - | - |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter / Promoter Group / Public |
|---------|-------------------------|----------------------------|--|------------------------------------|
| | NIL | - | - | - |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| | NIL | NIL | NIL | NIL |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| | NIL | NIL | NIL | NIL |